



Austin Credit Union

**Life First Financial
Planning**

It's Your Money

&

It's Your Life

At *Austin Credit Union*, we take a unique approach to our member's financial planning. It's a Life First Approach. We believe that a good financial plan starts with a mutual understanding of your life dreams, goals and plans.

Whether you are wanting to purchase that first new car or home, raising a family, planning for retirement or enjoying your golden years, we are here to help you. Our *focal point* is on helping you prepare for those life changes that effect us all. By using your assets effectively, you can make life's transitions easier to navigate.

Rose was born and raised in Portage la Prairie. Rose and her husband, Keith reside in Portage la Prairie and have three grown children.

Rose has been with the Austin Credit Union for over 17 years and through rigorous education, examination, experience and ethics has earned the designation of Certified Financial Planner through the Financial Planners Standards Council.



Rose H. Park, CFP

My goal as a financial planner is to help you understand the financial implications of the lifestyle goals that you set. I am dedicated to working with you as a partner, providing the levels of service, care and experience that help achieve my goal of making your life easier. That's my difference.

I seek to earn your trust by caring about whom you are and where you want to go in your life. That's really the only way that I can offer you sound financial planning advice.

Your financial plan is designed to ensure your needs and those of your loved ones are met through every stage of life.

I recognize that life has a way of changing the path that we set. As your partner in building a financial plan for the future, it is important to me to work with you to ensure that your plan stays on track.

There are a myriad of products that we can draw on to help us in my work with you. My goal is to identify those products and services that together we can incorporate in the plans that we set. I undertake to source out the very best solutions for you combining my expertise and experience with financial solutions specifically for you.

At *Austin Credit Union*, we never forget that it is your financial plan and your money. *Think of us as your most important resource in making your financial plan serve your life.*